# J.K. SHAH C L A S S E S

INDIA'S LEADER IN COMMERCE, CA, CS, CMA COACHING. SINCE 1983.

INTRODUCING

# GOACHING

FOR GLOBAL CAREERS IN FINANCE

**CFA LEVEL I** AUG 23



# **ABOUT US**



**Prof. J.K. Shah**Chartered Accountant

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# Education is the only inoculation against disruption.



Committed faculty.

High quality coaching.

Last mile support.

Concise study material.

Practical approach.

Dear Students,

If you are planning a career in commerce or finance, there has never been a better time than now. Financial organisations in India and across the globe are looking for professionals who are qualified and trained to understand the market movements, and can help companies and their customers take advantage of the same.

J.K. Shah Classes have always been at the cutting edge of professional careers in finance, offering national standard coaching for CA, CS and CMA across all levels. Over the decades, JKSC has successfully produced more rankers at these all-India exams than any other commerce coaching institute.

The latest offering from the institute is best prep coaching for CFA® (USA). Chartered Financial Analyst is a globally recognized professional credential in Financial Management & Investment, offered by The CFA Institute, USA. The course is regarded as the world's most respected and recognised designation in the finance and investment management.

As with every course offered by JKSC, with CFA® coaching too, students can look forward to best in industry faculty, focus on conceptual clarity; unique, comprehensive and precise study material backed by regular tests and assessments to keep the students on track.

This course is a good credential to acquire as an independent qualification if you are doing your B.Com. It is also a great combination course to do if you are appearing for your CA Final or for MBA Finance. As experts in the commerce coaching industry, JKSC believes this course is much more than yet another credential. It is your gateway to top rung careers in finance in India and in countries across the globe.



**Prof. Mihir Dedhiya**Division Head: CFA®

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To achieve great things, you must first be able to dream them, and then plan them step by step.

The CFA® coaching division in JKSC is spearheaded by Prof. Mihir Dedhiya, a Chartered Accountant by profession, having secured an All India 38th rank at CA final.

Mihir's experience would prove to be invaluable to the aspiring students. Having been a JKSC alumni himself, his goal is to deliver the best education which JKSC is known for. After clearing CA Final, he ventured into the finance industry.

Mihir has 2 years of industry experience post qualification wherein he has worked in diverse fields like project finance, derivatives structuring and fixed income markets. His passion for finance and teaching led him to pursue the field of coaching. His practical experience across the various fields would be highly beneficial to the aspirants.

Apart from finance, Mihir has a keen interest in economics and geopolitics and he likes to read geopolitical and finance books in his free time. He has written several informative posts on LinkedIn and made YouTube videos surrounding these topics as he believes knowledge enhances when shared.

 Prof. Mihir has successfully cleared all 3 Levels of CFA.

Completed CA? Now take your career to the next level with CFA®.



# ABOUT CFA®



Chartered Financial Analyst (CFA®) is a course offered by The CFA Institute, USA.

Comprehensive course covering all aspects of finance

Holistic approach to finance

Course enjoys wide global recognition in 162 countries Close to 25,000+ firms worldwide employ CFA charter-holders.

As global markets become increasingly integrated and seamless, foreign qualifications which enjoy global recognition are fast becoming essential to secure exciting career prospects. In this scenario, CFA® fits in the bill perfectly.

### Changes in global financial markets

The financial markets across the world witnessed a massive paradigm shift in recent years. The global central banks of various countries opened the liquidity taps and the money found its way towards the financial markets all across the world, keeping finance professionals on their toes.

As the world progresses and new developments unfold, the role of finance professionals will prove to be indispensable. CFA® offers aspirants the relevant skills they need, to maximise the opportunities that the evolving markets present. And JKSC, with decades of expertise in training

students for top rung positions in business and finance is perfectly poised to help you upskill yourself and achieve your global career dreams.

# Investment in knowledge pays the best interest.

All we ask for is your dedication and time investment. Our returns to you in the form of interest will be immense knowledge, continued support and guidance, rest assured!

# CAREER OPPORTUNITIES AS GFA®

With CFA® in your credentials, you will find many career and business opportunities easy to access.

### PROFESSIONAL OPPORTUNITIES



Investment Banker



Portfolio Manager



Equity Research Associate



Financial Advisor



Risk Manager

### RESEARCH OPPORTUNITIES



Research

Mutual

Fund



Valuation



Investment Banking



Corporate Finance



Credit Analysis

# WHO SHOULD CONSIDER DOING CFA°

F.Y. B.Com Students

Students appearing for CA Inter / Final

Students pursuing MBA Finance

### ENTREPRENEURIAL OPPORTUNITIES



Finance Blogger



Ed-tech Startups



Block chain & Fintech



Stock Broking



Credit/Payment Startups

### **GLOBAL EMPLOYERS**

### **Deloitte.**



















### INDIAN EMPLOYERS























# WHY CFA @JKSC?





### **INDUSTRY LEADER IN COMMERCE COACHING SINCE 1983**

JKSC has been coaching students to top ranks in CA, CS and CMA across all levels for decades. We understand commerce and finance best.



## **CONCISE AND CAREFULLY**





### **REGULAR EVALUATION**

Weekly tests & revision helps students track weak areas and strengthen them.



### **EXPERIENCED TEACHERS AND FINANCE PROFESSIONALS**

Our faculty comprises of committed teachers and industry experts who can share their experiences and create a more hands-on learning.



### RECORDED **LECTURES**

Our recorded lectures offer timely back-up for missed classes and during exams.



### **POCKET FRIENDLY**

No cost EMI.



# PERSONAL ATTENTION

Better inputs, better performance.



# MENTORING SESSIONS

Regular mentoring keeps you motivated on your journey.



# COMPLIMENTARY TRAINING

Free training will be provided for MS Excel to help students better handle data and analysis.



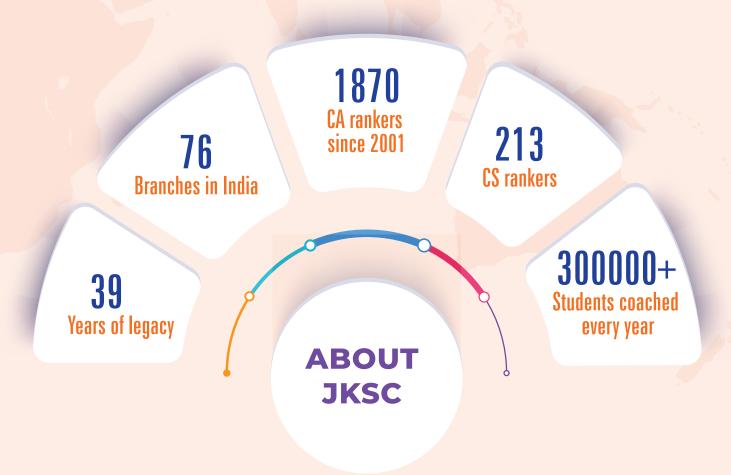
### **GUEST LECTURES**

Industry experts speak on core topics to provide business insights



### PRACTICAL TRAINING

Application based coaching



Several JKSC alumni are now industry leaders

# CFA: WHAT YOU WILL LEARN.





## Ethical & Professional Standards

This subject focuses on professional ethics a CFA® is bound to comply with and has a significant weightage in the exam.



# Financial Reporting and Analysis

Financial statements of a company reveal a lot and hence, knowledge about the same is a must. How to read & analyse financials forms a major chunk of this subject.



### **Quantitative Methods**

Teaches various statistical and quantitative methods to evaluate various investment options and draw conclusions about the results obtained.



### **Corporate Finance**

Focuses more from a company perspective. What measures a company needs to take to ensure that its financial health remains optimum and its cost of financing remains the least.



### **Economics**

As the markets to a large extent are driven by various economic factors, this subject covers both micro and macro economics.



### **Equity Investments**

As the name suggests, how to identify stocks. For eg, based on various tools, whether a stock is undervalued and hence a good buy? Overvalued and hence a good sell? Or properly valued.



### **Fixed Income**

Learn about the not so explored field of debt investments. Here, a student will learn fixed income instruments valuation and the dynamics of fixed income markets.



### **Alternative Investments**

Besides the traditional investment options such as stock market, gold, fixed deposits, etc., one can also invest in oil, real estate and other complex instruments Students will learn about these alternative investments and their complexities.



### **Derivatives**

Derivatives are financial instruments used to safeguard existing investments. One can think of derivatives as an insurance product which help safeguard our investments.



### Portfolio Management

Portfolio Management focuses on benefits of diversification and how to effectively manage one's portfolio as a whole. A portfolio of investments can comprise of stocks, bonds, gold, real estate, etc.

# VALUE OF THE GFA° CHARTER

- Strong global network of investment professionals
- Wide recognition
- Unparalleled commitment to ethics and professionalism
- Real world skills applicable in industry
- Access to career advancing tools and education
- Opportunity to meet like-minded people in networking events
- Prestigious





**CFA®:** A qualification that opens doors to many jobs in India!

# **COURSE TIMELINES**



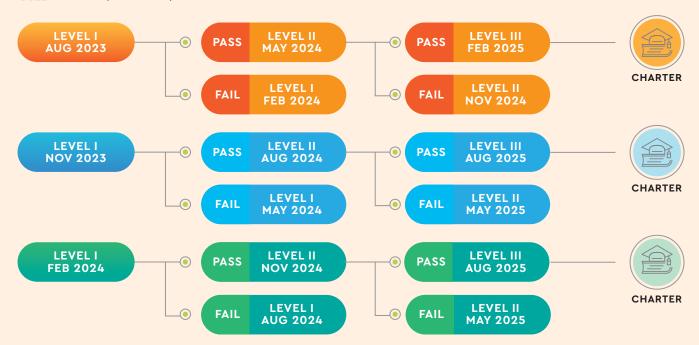
### **ELIGIBILITY CRITERIA**

• 1st year of graduation onwards • Passport • Gap between 2 exams should not be < 6 months.

### YOUR CFA® JOURNEY

You can take up CFA® as a B.Com/BMS/BAF First Year student or while pursuing your CA Final. Here's a snapshot of your CFA® journey as a First Year student.

### EM: Level I, Level II, Level III with timelines



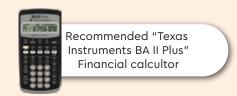
# EXAM FORMAT & CENTRES IN INDIA

	Level I	Level II	Level III
Question Format	MCQs	MCQs	MCQs+Essay
Exam Duration	2 sessions. 2 hours, 15 mins each session		
No. of questions	90 questions / session	44 questions / session	Not fixed
Negative Marking	No		
Pass Rate	43%	45%	56%
Result	Within 60 days of exam	Within 60 days of exam	Within 90 days of exam
Exam Type		Computer Based Test	

### Other exam details

**Calculator Policy** 

Texas Instruments & Hewlett Packard



Exam Centers In India



JKSC has presence in the highlighted cities.

\*JKSC has branches in Ahmedabad, which is just 30 mins away from Gandhinagar

### How to Register for (USA)

Registration Details and Timelines for AUG 23 Attempt

PARTICULARS	EARLY BIRD	STANDARD REGISTRATION
One Time Enrolment Fee	USD 350	USD 350
Course Fees	USD 900	USD 1,200
Total Fees	USD 1,250	USD 1,550
+18% GST	USD 225	USD 279
Grand Total	USD 1,475	USD 1,829

Deadline for Early Bird Registration is 1st Feb 23

Deadline for Standard Registration is 9th May 23

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# ALL INDIA RANKERS CA INTER JULY 21 | DEC 21 | MAY 22



AIR 2 | YASH DOSHI



AIR 4 | SUHANI MAHESHWARI



AIR 6 | NIDHI



NAMAN JAIN AIR 12



R. ANKITA



TANISHA HEMANI AIR 21



NEMIN DOSHI AIR 29



NAISHADH VAIDYA



ADITYA RAO



VADARA

AIR 32



AGARWAL

AIR 32



CHIRAG MAURYA



AN KEERTHANA RAO AIR 34



SETHIA

AIR 34



HARSHWARDHAN SAKLECHA



SIDDHARTH JAIN



AIR 38



RAHUL PAI



PRIYAL JAIN AIR 41



AIR 42



SHREYAS U



PATEL AIR 45



BHANDARI

AIR 47



SHAH AIR 49



AIR 50



DARSHANA SADANKAR AIR 50

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ALL INDIA RANKERS \_@**@**@

# CA FINAL MAY 22





MEET SHAH



AIR 4
AKSHAT JAIN



AIR 4
KINAL KOTHARI



AIR 6
MAHESH TAPADIYA



SHAURYA AGRAWAL



PARTH GUPTA



AIR 9
MEET DAGLYA



KOLANPAKA SRINIT



AIR 17
MANSI AGRAWAL



AYUSH THACKER



AIR 20
KUSHAGRAH AGRAWAL



AIR 22
RITIK SINGHVI



SHREYAS SURVE



AIR 40 HETVI SHAH



AIR 41
ANIKET SAHU



AIR 41
HIMANSHU KHATRI



RAJ SHAH



AIR 48
KETAL CHANDALIYA



AIR 48
VIVEK PANDEY



AIR 49
ANMOL ADUKIA



AIR 49
ANUJ HURKAT



AIR 50
MAITRI SHAH

### **CS EET RESULTS**

JAN 21 | MAY 21 | JULY 21 | NOV 21 | JAN 22 | MAY 22





RADHA MEHTA



SHRESHTA BARNAN



JENNY PANCHMATIA



KHUSHAL MISTRY



KHUSHBOO DAYAL





VAISHNAVI PRASANNA









AKSHAY SONAVANE PRERIT MUNDRA





169/200



167/200



166/200











ANJU SHARMA 163/200



MRUGAJA CHAVAN 162/200



POOJA PATIL



162/200



ARCHI JAIN



MAYURI SATNAM 160/200

### CS PROFESSIONAL **DEC 20 | AUG 21**



**AMANDEEP OBEROI** 



**AIR 4** 



AIR 6 NIMITA DHADHICH



AIR 7 ANKITA CHAVAN



AIR 8 VARAD DIXIT



**AIR 14** ANANT ANAND



CHUGRIA

### **CS EXECUTIVE** DEC 20 | AUG 21







AIR 5



AIR 6 PARTH MATALIA



AIR 8 NAMAN MANDLECHA





BHUMIKA GOWDA





ANJALI PALIWAL

# CMA FOUNDATION DEC 21





**DIYA PERINGEEL 378** 



**SHOBIT GOYAL** 374



**ALINA KHAN** 360



**SALONI DAVE** 360



**AMRUTA KULKARNI 356** 



**AMAN GUPTA** 



**RIYA PATIL** 354



**PARTH SAWANT** 354



PRATHAMESH CHHATPAR



**SAMAY JAIN 352** 



**SAKSHI THAKKAR** 

**352** 



**TANVI GAMRE** 350



**TUSHAR DHAMALE 350** 

# STUDENT SPEAK



Komal Jain

AIR 1

CA Final, Nov 20

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Subjects were taught holistically and practical insights were provided when required. The JKSC study material has been well crafted and made study easy. Test Series conducted by JKSC has been extremely crucial and provided a clear picture of the situation and highlighted the required improvements. Overall, JKSC has provided everything that was necessary to achieve success in the Examinations.



Rasika Karve

AIR 23

CA Final, May 19

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I found the outlook and perspective of professors towards developing conceptual clarity very useful. In all subjects, all key sections were completed on time as scheduled, which gave enough time for self-study. I really loved how the teaching was more understanding driven than sticking to the exam boundaries. The summarization of the vast content made studying in the 15 days really simple. Doubt solving sessions also helped clarify any ambiguities. Overall, very happy.



AIR 23
CA Inter, May 19

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I've been with J.K. Shah Classes since FYJC and it has been a wonderful experience with them. The faculty here is excellent and are always available to clear doubts. Without J.K. Shah classes, I would not have managed to get a rank!

### INDUSTRY EXPERT'S OPINION ON FA

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You can hire people with an MBA, but you don't necessarily know that one MBA is the same as another MBA, whereas if you hire investment professionals with a CFA® designation, you absolutely have confidence at the level of qualification.



Jenny Johnson
President and Chief Executive Officer,
Franklin Templeton

# BATCH SCHEDULE & FEE DETAILS

### Class Schedule ( Level I)

ВАТСН	DAYS	TIME	TIME
BATCH 1 (Andheri)	Saturday, Sunday	8am to 1pm 30 mins break in between	7th Jan 23
BATCH 2 (Ghatkopar)	Saturday, Sunday	2:30pm to 7:30pm 30 mins break in between	7th Jan 23
BATCH 3 (Dadar)	Tuesday, Thursday, Friday	7am to 10am	10th Jan 23
BATCH 4 (Mulund)	Tuesday, Thursday, Friday	1:30pm to 4:30pm	10th Jan 23
BATCH 5 (Borivali)	Saturday, Sunday	2:30pm to 7:30pm	7th Jan 23

### Fee Structure

LEVEL	FEES (incl. of GST)
Level I	₹27,000/- before 10TH DECEMBER
Level I	₹29,000/- after 10TH DECEMBER

### Loyalty Benefit

LEVEL	FEES (incl. of GST)
Level I	₹27,000/-
Special Fees for JKSC CA Students	₹25,000/-

Pursuing CA + JKSC Student for CA Inter ₹ 25,000/-

Not Pursuing CA + Been with JKSC for Std. 11th & 12th ₹ 27,000/-

Not pursuing CA + Never been a JKSC student before ₹ 29,000/-

Nobody understands commerce coaching like we do! Leaders in Commerce coaching. Since 1983.



# FEE DETAILS

### Students can also opt for coaching of selected subjects,

SUBJECT	FEE AMOUNT
FRA	₹5,000/-
Eco	₹5,000/-
Quants	₹4,000/-
Fixed Income	₹4,000/-
Portfolio Management	₹4,000/-

SUBJECT	FEE AMOUNT
Ethics	₹4,000/-
Equity	₹4,000/-
Corporate Issuers	₹4,000/-
Derivatives	₹3,000/-
Alternative Investments	₹2,000/-

### PLEASE NOTE

1) Excel training and access to guest lectures is applicable only if the student opts for coaching of all subjects

### Unique advantages of doing Mith JKSC.









Unable to complete CA? CFA® degree can help!







For more details, please call 174 0000 8586



Head office: Shraddha Building, 4th Floor, Near Chinai College, Old Nagardas Road, Andheri (E), Mumbai - 400 069.