

J.K. SHAH[®]
CLASSES

a **Veranda**
Enterprise

Learn. Lead. Leap into
Global Finance.

CFA[®]

LEVEL 1 FEB 26 | MAY 26

ABOUT US



Prof. J.K. Shah
Chartered Accountant

**Education is the only
inoculation against
disruption.**



COMMITTED FACULTY.

HIGH QUALITY COACHING.

LAST MILE SUPPORT.

CONCISE STUDY MATERIAL.

PRACTICAL APPROACH.

Dear Students,

If you are planning a career in commerce or finance, there has never been a better time than now. Financial organisations in India and across the globe are looking for professionals who are qualified and trained to understand the market movements, and can help companies and their customers take advantage of the same.

J.K. Shah Classes have always been at the cutting edge of professional careers in finance, offering national standard coaching for CA, CS and CMA across all levels. Over the decades, JKSC has successfully produced more rankers at these all-India exams than any other commerce coaching institute.

The latest offering from the institute is best prep coaching for CFA® (USA). Chartered Financial Analyst is a globally recognized professional credential in Financial Management & Investment, offered by The CFA Institute, USA. The course is regarded as the world's most respected and recognised designation in the finance and investment management.

As with every course offered by JKSC, with CFA® coaching too, students can look forward to best in industry faculty, focus on conceptual clarity; unique, comprehensive and precise study material backed by regular tests and assessments to keep the students on track.

This course is a good credential to acquire as an independent qualification if you are doing your B.Com. It is also a great combination course to do if you are appearing for your CA Final or for MBA Finance. As experts in the commerce coaching industry, JKSC believes this course is much more than yet another credential. It is your gateway to top rung careers in finance in India and in countries across the globe.

Completed CA? Now take your career to the next level with CFA®.



The CFA® coaching division in JKSC is spearheaded by Prof. Mihir Dedhiya, a Chartered Accountant by profession, having secured an All India 38th rank at CA final. Prof. Mihir is a CFA charterholder as well.

Mihir's experience would prove to be invaluable to the aspiring students. Having been a JKSC alumni himself, his goal is to deliver the best education which JKSC is known for. After clearing CA Final, he ventured into the finance industry.

Mihir has 2 years of industry experience post qualification wherein he has worked in diverse fields like project finance, derivatives structuring and fixed income markets. His passion for finance and teaching led him to pursue the field of coaching. His practical experience across the various fields would be highly beneficial to the aspirants.

Apart from finance, Mihir has a keen interest in economics and geopolitics and he likes to read geopolitical and finance books in his free time. He has written several informative posts on LinkedIn and made YouTube videos surrounding these topics as he believes knowledge enhances when shared.



Prof. Mihir Dedhiya
Division Head: CFA®



**To achieve great things, you must
first be able to dream them,
and then plan them step by step.**





YOUR GATEWAY TO A GREAT CAREER IN FINANCE

Chartered Financial Analyst
(CFA®) is a course offered by
The CFA Institute, USA.



As global markets become increasingly integrated and seamless, foreign qualifications which enjoy global recognition are fast becoming essential to secure exciting career prospects. In this scenario, CFA® fits in the bill perfectly.

**Comprehensive course
covering all aspects of finance**

**Holistic approach
to finance**

**Course enjoys wide global
recognition in 162 countries**

**Close to 25,000+ firms
worldwide employ CFA®
charter-holders.**

Changes in global financial markets

The financial markets across the world witnessed a massive paradigm shift in recent years. The global central banks of various countries opened the liquidity taps and the money found its way towards the financial markets all across the world, keeping finance professionals on their toes.

As the world progresses and new developments unfold, the role of finance professionals will prove to be indispensable. CFA® offers aspirants the relevant skills they need, to maximise the opportunities that the evolving markets present. And JKSC, with decades of expertise in training students for top rung positions in business and finance is perfectly poised to help you upskill yourself and achieve your global career dreams.

Investment in knowledge pays the best interest.

All we ask for is your dedication and time investment. Our returns to you in the form of interest will be immense knowledge, continued support and guidance, rest assured!

CAREER OPPORTUNITIES AS CFA®

With CFA® in your credentials, you will find many career and business opportunities easy to access.

WHO SHOULD CONSIDER DOING CFA®

F .Y. B.Com Students

Students appearing for CA Inter / Final

Students pursuing MBA Finance

PROFESSIONAL OPPORTUNITIES



Investment Banker



Portfolio Manager



Equity Research Associate



Financial Advisor



Risk Manager

RESEARCH OPPORTUNITIES



Research



Valuation



Investment Banking



Mutual Fund



Corporate Finance



Credit Analysis

ENTREPRENEURIAL OPPORTUNITIES



Finance Blogger



Ed-tech Startups



Block chain & Fintech



Stock Broking



Credit/Payment Startups

INDIAN EMPLOYERS



GLOBAL EMPLOYERS



WHY **CFA**[®] @JKSC?

**LEARN CFA
WITH A PRACTICAL
APPROACH.
BECOME A PRO!**



INDUSTRY LEADER IN COMMERCE COACHING SINCE 1983

JKSC has been coaching students to top ranks in CA, CS and CMA across all levels for decades. We understand commerce and finance best.



EXPERIENCED TEACHERS AND FINANCE PROFESSIONALS

Our faculty comprises of committed teachers and industry experts who can share their experiences and create a more hands-on learning.



CONCISE AND CAREFULLY DRAFTED CONTENT

Our content has been compiled by subject experts to simplify the study process.



RECORDED LECTURES

Our recorded lectures offer timely back-up for missed classes and during exams.



REGULAR EVALUATION

Weekly tests & revision helps students track weak areas and strengthen them.



POCKET FRIENDLY

No cost EMI.



PERSONAL ATTENTION

Better inputs, better
performance.



MENTORING SESSIONS

Regular mentoring keeps you
motivated on your journey.



PRACTICAL TRAINING

Application based
coaching



GUEST LECTURES

Industry experts speak on core
topics to provide business
insights



FINANCIAL MODELLING TRAINING



SOFT SKILLS TRAINING

ABOUT JKSC

Several JKSC
alumni are now
industry leaders



42 Years Of
experience

99 Faculties

3,741 Rankers
Since 2001

233 CS rankers

5,00,000+ Students coached
every year



WHAT YOU WILL LEARN.



Ethical & Professional Standards

This subject focuses on professional ethics a CFA® is bound to comply with and has a significant weightage in the exam.



Quantitative Methods

Teaches various statistical and quantitative methods to evaluate various investment options and draw conclusions about the results obtained.



Economics

As the markets to a large extent are driven by various economic factors, this subject covers both micro and macro economics.



Financial Reporting and Analysis

Financial statements of a company reveal a lot and hence, knowledge about the same is a must. How to read & analyse financials forms a major chunk of this subject.



Corporate Finance

Focuses more from a company perspective. What measures a company needs to take to ensure that its financial health remains optimum and its cost of financing remains the least.



Equity Investments

As the name suggests, how to identify stocks. For eg, based on various tools, whether a stock is undervalued and hence a good buy? Overvalued and hence a good sell? Or properly valued.



Fixed Income

Learn about the not so explored field of debt investments. Here, a student will learn fixed income instruments valuation and the dynamics of fixed income markets.



Derivatives

Derivatives are financial instruments used to safeguard existing investments. One can think of derivatives as an insurance product which help safeguard our investments.



Alternative Investments

Besides the traditional investment options such as stock market, gold, fixed deposits, etc., one can also invest in oil, real estate and other complex instruments. Students will learn about these alternative investments and their complexities.



Portfolio Management

Portfolio Management focuses on benefits of diversification and how to effectively manage one's portfolio as a whole. A portfolio of investments can comprise of stocks, bonds, gold, real estate, etc.

VALUE OF THE CFA[®] CHARTER

**Strong global
network of investment
professionals**

**Wide
recognition**

**Unparalleled
commitment to ethics
and professionalism**

**Real world
skills applicable
in industry**

**Access to
career advancing
tools and education**

**Opportunity to meet
like-minded people in
networking events**

Prestigious



COURSE TIMELINES

CFA[®]
LEVEL I

Feb, May, Aug, Nov

CFA[®]
LEVEL II

May, Aug, Nov

CFA[®]
LEVEL III

Feb, Aug

About the CFA Programme

- ▶ A Passport is compulsory to appear for the exams.
- ▶ Minimum gap between any 2 exams has to be at least 6 months. There is no limit on maximum gap.
- ▶ To appear for CFA Level 1, the student should be in second year of graduation or higher.
- ▶ If the student wants to retake the same exam in case of failure, then exam fees of USD 1140 + 18% GST will have to be repaid.

ABOUT JKSC

- ▶ JKSC provides complimentary recorded lectures to students who have enrolled for online/offline classes.
- ▶ We have 5 offline batches in Mumbai, all of which are streamed ONLINE LIVE as well so students anywhere from India can choose the convenient batch timings (Batch timings mentioned on the last page).

EXAM FORMAT & CENTRES IN INDIA

	Level I	Level II	Level III
Question Format	MCQs	MCQs	MCQs+Essay
Exam Duration	2 sessions. 2 hours, 15 mins each session		
No. of questions	90 questions / session	44 questions / session	44 questions / session
Negative Marking	No		
Pass Rate	43%	45%	56%
Result	Within 60 days of exam	Within 60 days of exam	Within 90 days of exam
Exam Type	Computer Based Test		

Other exam details

Calculator Policy

Texas Instruments & Hewlett Packard



Recommended "Texas Instruments BA II Plus" Financial calculator

Exam Centers In India

Bengaluru

Coimbatore

Jaipur

Nagpur

Ranchi

Bhopal

Gandhinagar*

Kochi

Navi Mumbai

Surat

Bhubaneswar

Guwahati

Kolkata

New Delhi

Vizag

Chandigarh

Hyderabad

Lucknow

Noida

Pune

Chennai

Indore

Mumbai

Raipur

JKSC has presence in the highlighted cities.

*JKSC has branches in Ahmedabad, which is just 30 mins away from Gandhinagar

How to Register for **CFA**® (USA)

Registration Details and Timelines for FEB 26 Attempt

PARTICULARS	EARLY BIRD	STANDARD REGISTRATION
Course Fees	USD 1,140	USD 1,490
Total Fees	USD 1,140	USD 1,490
+18% GST	USD 205.2	USD 268.2
Grand Total	USD 1,345.2	USD 1,758.2

Deadline for Early Bird Registration is 7th July 25 | Deadline for Standard Registration is 29th Oct 25

STUDENT SPEAK



CFA level 3 Candidate
Pratyush Rajgor

CFA at JKSC has truly been a wonderful experience. Attending the lectures, whether online or offline was never boring. The syllabus, including revision lectures, was meticulously planned allowing me to allocate 2.5 months to self-study prior to my exam day. The summary notes provided by JKSC are exhaustive and extremely useful to revise the numerous chapters in a short span of time. Mihir sir has always been a guiding light whenever I faced any difficulties during my preparations.



CFA level 3 Candidate
Ekarth Patel

My journey here was exciting. The study material provided is really helpful and regular practice test can really help you stay confident with your preparation. Having an Engineering background, I never felt that I was not on the same page as others. Professors help you clear the concepts at the same time. Apart from the curriculum, other general knowledge and market discussions are also shared with active involvement from the students. I recommend JK Shah to all students pursuing CFA

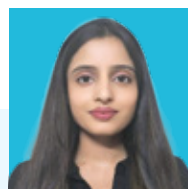


Cleared all 3 levels of CFA
Karan Jakharia

Clearing all three levels of the CFA program wouldn't have been possible without the unwavering support and guidance from the CFA vertical at JK Shah Classes.

Their structured teaching methodology, comprehensive test series, and strong focus on conceptual clarity created the perfect foundation for success. What truly sets them apart is their prompt and effective doubt-solving mechanism be it during concept-building sessions or high-pressure revision phases. The learning environment is built to keep students engaged, confident, and consistently progressing through each level of the program.

The CFA program at JK Shah Classes goes beyond textbook learning. It equips aspirants with a profound understanding of the curriculum while nurturing a results-driven mindset crucial for tackling one of the toughest finance qualifications. For anyone looking to pursue the CFA designation, JK Shah Classes is more than just a coaching institute; it's a partner in your journey to becoming a finance.



Cleared all 3 levels of CFA
Priyal Lotiya

Throughout with JKSC, My experience with JK Shah Classes across all three CFA levels was genuinely enriching. The clarity and practicality with which concepts were explained made even the most challenging topics easier to grasp.

The practice questions and test series closely mirrored the CFA curriculum, providing the right level of preparation and confidence before each exam.

What stood out was how interactive and engaging the classes were. The learning environment encouraged questions, incorporated real-world examples, and maintained a strong focus on understanding rather than just completion. It wasn't just about covering the syllabus it was about learning it the right way.

JK Shah Classes' CFA vertical offers a well-rounded, student-centric approach that helps aspirants stay consistent, motivated, and fully prepared at every stage of the CFA journey.

All Students have done all 3 levels of CFA with JKSC

INDUSTRY EXPERT'S OPINION ON CFA®

You can hire people with an MBA, but you don't necessarily know that one MBA is the same as another MBA, whereas if you hire investment professionals with a CFA® designation, you absolutely have confidence at the level of qualification.



Jenny Johnson
President and
Chief Executive
Officer,
Franklin Templeton

BATCH SCHEDULE & FEE DETAILS

Class Schedule (CFA® Level I) These Batches Are Streamed Online Live As Well

BATCH	DAYS	TIME	START DATE
BATCH 1 (Andheri)	Wednesday, Thursday, Friday	5:00pm to 8:00pm	9th July 25
BATCH 2 (Ghatkopar)	Saturday, Sunday	2:30pm to 7:30pm 30 mins break in between	5th July 25
BATCH 3 (Mulund)	Wednesday, Thursday, Friday	5:00pm to 8:00pm	9th July 25
BATCH 4 (Borivali)	Saturday, Sunday	8:00am to 1:00pm 30 mins break in between	5th July 25
BATCH 5 (Vashi)	Saturday, Sunday	8:00am to 1:00pm 30 mins break in between	5th July 25

PLEASE NOTE: • The batch timings & days may vary.

Fee Structure

LEVEL	FEES (incl. of GST)
Level I	₹ 50,000/- (If paid in 2 equal installments)
Level I	₹ 46,000/- (If paid Lumpsum)

Loyalty Benefit (Past JKSC Students)

LEVEL	FEES (incl. of GST)
Level I	₹ 44,000/- (If paid in 2 equal Installments) ₹ 40,000/- (If paid Lumpsum)

**₹3,000 Early Bird Discount If Paid Before 15th June 2025.
(Only For Non-Jksc Students)**

PLEASE NOTE:

- Courier charges extra for delivery of books to outstation students.
- Fess is non-refundable

Fee Structure (Incl. of GST)

Online Live Coaching	Recorded Lectures
Installment: ₹38,000/-	Lumpsum: ₹25,000/-
Lumpsum: ₹35,000/-	For JKSC CA Final students: ₹20,000/-

Please Note:
• No financial modeling / soft skills training will be provided to those who are opting for recorded lectures

NEW OFFERINGS

FINANCIAL MODELING

JKSC will be offering complimentary financial modeling course to its students to equip them with hands on skills required for finance jobs.

Brief on financial modeling:

Financial modeling is an exercise whereby an analyst forecasts the financial statements of the company in question for the purpose of his/her analysis. This exercise is typically done on Microsoft excel spreadsheets.

When will JKSC offer financial modeling training?

Once the candidate has appeared for the exam and awaiting results.

Why it is ideal for those who have appeared for CFA level 1 exams?

In CFA level 1 preparation, a candidate would be, among other things, learning the subjects of Equity and Financial Statement Analysis in depth thereby equipping the candidate with the much needed knowledge to start financial modeling.

Note: Students will have to carry their own laptops for financial modeling training with excel Installed in it.

The key components for financial modelling



Revenue



Expenses



Net Income (Loss)



Cash Flow



Balance Sheet

SOFT SKILLS

Just knowing financial concepts isn't enough, that's why JKSC is going an extra mile to provide its students with complimentary soft skills training.

Brief on soft skills:

It is extremely essential that any professional is able to present and communicate things in a clear and concise manner for which soft skills come into play.

Benefits of soft skills training:

Enhanced confidence, Networking with peers, Better thought process and clarity, Ability to think on your feet, Ability to do public speaking

When will JKSC provide soft skills training?

Once the candidate has appeared for the exam and

awaiting results. At JKSC, we believe that while preparing for the exam, the focus should be completely on exams. These additional skills, therefore, are planned after the exams so as to effectively utilise your time until results.





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Enterprise

For more details, please call  86570 14274, 74 0000 8586

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